Samvardhana Motherson International Ltd

MOTHERSON · Auto & Truck Parts · INE775A01035

₹156.50 · -2.19% on the day

Price as of the 30 Oct 2026 close. Company report generated on 30 Oct 2026, 22:44 IST; other blocks carry their own dates (last page). Report version 1.

1. Snapshot

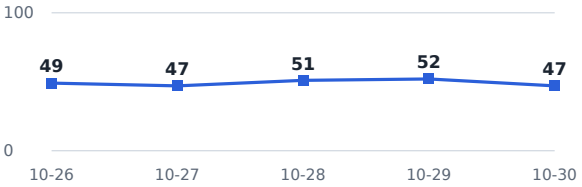
Price	Change	52-week position
₹156.50	-2.19%	9.7% below 52-week high

52-week low ₹101.08 52-week high ₹173.27

52-week range as of 30 Oct 2026. Same 252-session range as the Signals and Research pages.

Conditions Reading: 47 out of 100 (-5 vs previous session)

Weighted summary of 8 measured readings. Not a rating of the stock and not a forecast.
Reading as of 30 Oct 2026 close. Last 5 stored sessions:



Volatility	More volatile than 27% of ranked stocks (past price movement over 21 sessions; as of 30 Oct 2026)
Delivery	54.4% of traded quantity delivered; 20-day average 50.2% (session 29 Oct 2026)
Volume	5-session volume is 0.80x the prior 20-day average
Sector rank	31 of 63 in its industry group

What is inside

1. Snapshot (this page) · 2. Is it growing · 3. Versus peers · 4. Who owns it · 5. Upcoming and recent events · 6. Annual report and concall summaries · 7. Governance disclosures · 8. Data sources, method and limits

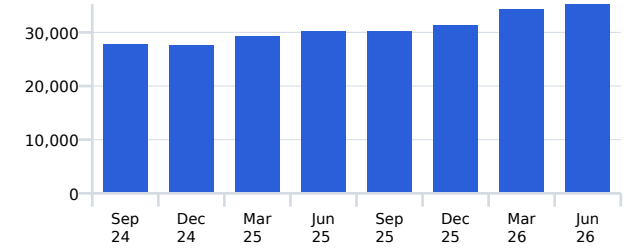
Measured data, not investment advice. Not a recommendation or a forecast.

This report describes measured market data and stored filings for one company on one date. It does not rate the company or its shares, does not suggest any action, and says nothing about what happens next.

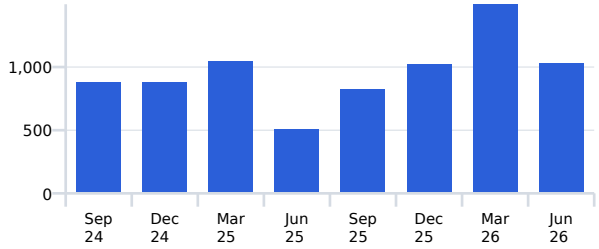
2. Is it growing

Latest quarter (Jun 2026)	Amount	Change vs same quarter last year
Revenue	₹35,244 Cr	+16.6% (quarter ending Jun 2026)
Profit after tax (PAT)	₹1,032 Cr	+101.6% (quarter ending Jun 2026)
Operating margin	4.9%	+132 basis points vs a year earlier; in line with its own 8-quarter average

Revenue, last 8 quarters (₹ crore)



PAT, last 8 quarters (₹ crore)



Amounts in ₹ crore. Quarter-ending months are shown under each bar.

Last five financial years

Financial year	Revenue	PAT	Operating margin	EPS
2022	₹63,536 Cr	₹874 Cr	2.7%	0.58
2023	₹78,701 Cr	₹1,496 Cr	3.8%	1.52
2024	₹98,692 Cr	₹2,716 Cr	5.3%	2.89
2025	₹113,663 Cr	₹3,803 Cr	5.3%	3.71
2026	₹126,104 Cr	₹3,860 Cr	5.0%	4.11

3. Versus peers

Company	P/E	P/B	ROE	Net margin	Debt / equity	Dividend yield
MOTHERSON (this stock)	35.7	5.48	10.7%	3.3%	0.47	0.4%
Cummins India	66.3	16.18	27.9%	18.7%	0.00	1.3%
Bosch	49.9	9.36	15.9%	11.2%	0.01	0.6%
UNO Minda	52.2	10.78	17.6%	5.8%	0.40	0.2%

Peers are the companies the data source lists in the same industry. P/E uses profit over the last 12 months.

4. Who owns it

Holder	Share of company	Change vs last quarter	Trend
Promoters	48.60%	+0.00 percentage points	stable
Foreign institutions (FII)	12.87%	+0.42 percentage points	rising 2q
Mutual funds (MF)	15.68%	-0.83 percentage points	falling 2q

Shareholding pattern as of 30 Jun 2026.

Promoter pledge

2.36% of the promoters' holding is pledged (exchange disclosure as of 18 Jul 2026); trend stable, change +0.07 percentage points.

Insider trades (latest disclosures)

Date	Person	Category	Type	Quantity	Value
24 Sep 2026	Motherson ESOP Trust	Trust	Acquisition	3,697,806	₹60.7 Cr
23 Sep 2026	Motherson ESOP Trust	Trust	Acquisition	102,194	₹1.7 Cr
18 Aug 2026	Nilu Mehra	Promoter Group	Disposal	177,000	₹3.0 Cr
18 Aug 2026	Vivek Chaand Sehgal	Promoter	Acquisition	177,000	₹3.0 Cr
17 Aug 2026	Vivek Chaand Sehgal	Promoter	Acquisition	295,000	₹5.0 Cr
17 Aug 2026	Geeta Soni	Promoter Group	Disposal	295,000	₹5.0 Cr
26 May 2026	Radha Rani Holdings Pte Ltd	Promoter Group	Disposal	148,500,000	₹2,018.9 Cr
25 May 2026	Radha Rani Holdings Pte Ltd	Promoter Group	Disposal	120,000,000	₹1,633.8 Cr

Quantity is in shares; value is in rupees crore (₹ Cr).
Same-day entries of equal size inside a promoter group can be transfers between related holders.

Bulk and block deals

No bulk or block deals matched in the stored data; insider trades above come from separate disclosures.
Bulk and block deal data is stored from 24 Apr 2026. Earlier deals are not in this table.

5. Upcoming and recent events

Upcoming

5 Nov 2026	Quarterly Results	Board meeting: Financial Results

Recent

No recent events in the stored data.

Recent dividends (per share)

14 Jul 2026	₹0.25
27 Mar 2026	₹0.35
23 Jun 2025	₹0.35
28 Mar 2025	₹0.50
Date not stated in the source	₹0.80

6. Annual report and concall summaries

Annual report summary

Source	Annual report filed with the exchange, 775 pages
Financial year	FY2025-26
Filing date	7 Jul 2026
Filing reference	https://nsearchives.nseindia.com/annual_reports/AR_29638_MOTHERSON_2025_2026_A_21633133_07072026201703.pdf

The filing states: Samvardhana Motherson International Limited (MOTHERSON) reported strong financial performance in FY2025-26, achieving record revenues, EBITDA, and profitability. The company reaffirmed its strong positioning for sustained profitable long-term growth. The auditor highlighted key audit matters, including impairment of investments and loans in group companies, with a carrying amount of INR 429,318 million. The company has no material defaults, regulatory penalties, or liquidity issues, and its internal controls were found effective. The company also disclosed ongoing GST disputes with various authorities, though no statutory dues were overdue.

Main points from the filing: MOTHERSON delivered strong financial performance in FY2025-26 with no major defaults or regulatory issues, but faces risks related to impairment assessments and ongoing GST disputes.
• Record revenues, EBITDA, and profitability achieved despite challenging market conditions.
• Key audit matter: Impairment assessment of INR 429,318 million in group company investments and loans.
• No defaults on loans or borrowings, and no regulatory penalties noted.
• Ongoing GST disputes with multiple authorities, but no overdue statutory dues.
• Internal financial controls were found effective with no material weaknesses identified.

AI-generated summary of the filed annual report. Check the filing for exact figures.

Concall summaries

Source	Earnings-call transcript or presentation filed with the exchange
Filing date	13 Aug 2026
Filing reference	https://nsearchives.nseindia.com/corporate/MOTHERSON_13082026195322_SE_Disclosure_Transcript13082026.pdf

Management said: Samvardhana Motherson International Limited reported its highest-ever quarterly revenue in Q1 FY '27, with a 17% year-on-year growth and a 3% sequential increase. Management highlighted strong performance across core and emerging businesses, particularly in consumer electronics and aerospace. EBITDA grew by 26%, with a margin improvement of 60 basis points year-on-year. Normalized PAT increased by 55%, with no one-off items affecting the results. Management noted challenges from rising copper and polymer prices but indicated that ongoing cost optimization initiatives helped maintain margins. The company continued to invest in capex, spending INR 1,614 crores in the quarter, and announced acquisitions to enhance its technology offerings. Overall, management expressed confidence in the company's growth prospects and financial discipline.

Note: one passage is not shown. See the source filing.

Source	Earnings-call transcript or presentation filed with the exchange
Filing date	27 May 2026
Filing reference	https://nsearchives.nseindia.com/corporate/MOTHERSON_27052026165730_SE_Disclosure_Transcript.pdf

Management said: Samvardhana Motherson International Limited reported strong financial results for Q4 FY26, achieving its highest ever quarterly and annual revenues. Management highlighted a 17% year-on-year revenue growth in Q4, driven by broad-based performance across various businesses and geographies. EBITDA for the quarter increased by 42%, with margins improving by 200 basis points. The company maintained capex discipline, investing in future growth while improving its leverage position to its lowest level. The total book business value reached USD 96 billion, with 22% from EV programs. Management noted challenges from rising commodity prices and geopolitical tensions but emphasized the resilience of their diversified business model. The consumer electronics and aerospace segments showed significant growth, with the former achieving EBITDA profitability. Management expressed optimism about future growth prospects, supported by ongoing investments and strategic acquisitions.

Source	Earnings-call transcript or presentation filed with the exchange
Filing date	16 Feb 2026
Filing reference	https://nsearchives.nseindia.com/corporate/MOTHERSON_16022026185646_SE_Disclosure_Signed.pdf

Management said: Management reported that Samvardhana Motherson International Limited achieved its highest ever quarterly revenues in Q3 FY '26, with a revenue of approximately INR 31,409 crores, reflecting a 14% year-on-year growth. EBITDA for the quarter was INR 3,042 crores, and normalized PAT stood at approximately INR 1,061 crores, marking a 21% year-on-year increase. The company announced two new Greenfield projects, bringing the total to 12, and highlighted strong growth in its consumer electronics and aerospace segments, with the latter growing at a 41% year-on-year rate. Management emphasized disciplined capital allocation, with INR 1,594 crores reinvested into the business, and maintained a comfortable leverage ratio of 1.1x net debt to LTM EBITDA. The company also discussed its strategic acquisitions and partnerships aimed at enhancing its capabilities and market position.

Summaries are produced automatically from the filed documents and are shown as stored. They can contain errors; check the filing.

7. Governance disclosures

This section lists items found in a company's own filings and a few calculated measures. It is not a finding about the company or its people and is not a rating.

Needs attention

No item of a kind that needs attention was stored for this company.

Part 1. Reported in filings

Each item is an automated extract of a passage in the company's filing, shown with its source and date.

Routine disclosures

Contingent liability disclosed · Annual Report · 07 Jul 2026 (FY2025-26)
The company has issued a letter for financial assistance to a related party, M/s Swarn Lata Motherson Trust, which is controlled by Key Managerial Personnel or their relatives.
Filing reference: AR_29638_MOTHERSON_2025_2026_A_21633133_07072026201703 · filed 7 Jul 2026

Statutory dues in dispute · Annual Report · 07 Jul 2026 (FY2025-26)
The company has outstanding income tax, service tax, and excise duties disputes with amounts in INR million, pending before various authorities including Commissioner of Income Tax (Appeals), CESTAT, and GST Appellate Tribunal for periods ranging from 2008-2009 to 2022-2023.
Filing reference: AR_29638_MOTHERSON_2025_2026_A_21633133_07072026201703 · filed 7 Jul 2026

Contingent liability disclosed · Annual Report · 05 Aug 2025 (FY2024-25)
The Company has provided loans and guarantees to subsidiaries and other parties during the year, with aggregate amounts specified in INR million.
Filing reference: AR_27298_MOTHERSON_2024_2025_A_05082025234938 · filed 5 Aug 2025

Related-party transaction · Annual Report · 05 Aug 2025 (FY2024-25)
The company seeks member approval for appointing Mr. Vivek Chaand Sehgal, a non-executive director and father of Director Laksh Vaaman Sehgal, as Chairman and Whole-time Director of SMGF from September 1, 2025, to March 31, 2030, which is a related-party transaction.
Filing reference: AR_27298_MOTHERSON_2024_2025_A_05082025234938 · filed 5 Aug 2025

Statutory dues in dispute · Annual Report · 05 Aug 2025 (FY2024-25)
The company has not deposited income tax dues for the periods 2008-2009 and 2016-2017, with disputes pending before the Commissioner of Income Tax (Appeals).
Filing reference: AR_27298_MOTHERSON_2024_2025_A_05082025234938 · filed 5 Aug 2025

Contingent liability disclosed · Annual Report · 06 Aug 2024 (FY2023-24)
The Company has provided loans and given guarantees to companies and other parties during the year, with details listed in the Independent Auditor's Report.
Filing reference: AR_24845_MOTHERSON_2023_2024_06082024215114 · filed 6 Aug 2024

Related-party transaction · Annual Report · 06 Aug 2024 (FY2023-24)
The company will provide management services to MSWIL, a related party, under an agreement with terms similar to those with Sumitomo Wiring Systems Ltd., Japan, with the transaction valued in INR millions.
Filing reference: AR_24845_MOTHERSON_2023_2024_06082024215114 · filed 6 Aug 2024

Statutory dues in dispute · Annual Report · 06 Aug 2024 (FY2023-24)
The company has not deposited income-tax, service tax, excise duty dues due to disputes, with amounts and periods specified in the report.
Filing reference: AR_24845_MOTHERSON_2023_2024_06082024215114 · filed 6 Aug 2024

Coverage of the filing review is not available. An empty list does not mean there is nothing to find.

Part 2. Calculated metrics

Metric	Value	Definition	As of
Promoter shares pledged	**2.36%**	Share of the promoters' holding pledged with lenders, as disclosed to the exchange.	18 Jul 2026
Debt-to-equity	**0.47**	Total borrowings divided by shareholders' equity, latest annual balance sheet.	15 Sep 2026
Free cash flow positive years (of last 5)	**4**	Count of the last five financial years in which operating cash flow exceeded capital spending.	15 Sep 2026
Operating margin vs own 8-quarter average	**in line**	Latest quarter's operating margin compared with the average of the last eight quarters.	30 Jun 2026

Part 3. Automated observations

No automated indicator was triggered.

8. Data sources, method and limits

Price and 52-week range	Daily exchange prices, session 30 Oct 2026
Conditions Reading	RedixFi daily run, as of 30 Oct 2026 close
Volatility, delivery, volume	RedixFi volatility ranking as of 30 Oct 2026; exchange end-of-day delivery and volume data, session 29 Oct 2026
Fundamentals	Data source record fetched 15 Sep 2026; latest quarter ending 30 Jun 2026
Shareholding and pledge	Shareholding pattern as of 30 Jun 2026; exchange pledge disclosure as of 18 Jul 2026
Events	Exchange event calendar and filings; no recent event is stored for this company
Filings	Annual reports, concall documents and governance disclosures come from filings on the exchange website; summaries are generated automatically and stored

Method. Every number is read from data RedixFi has already stored; nothing is estimated. A field the data source does not have is printed as "Not available from data source". P/E is shown as not meaningful when earnings over the last 12 months are negative. Peer figures come from the same data source and may be dated differently.
Limits. The data can be delayed, incomplete or wrong at the source. Summaries of filings are generated automatically and may miss or misstate items. A short governance list can mean the review has not covered every document yet. Some passages are not shown. See the source filings. Past figures do not describe future results.

Measured data, not investment advice. Not a recommendation or a forecast.

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Report an error: if a figure or a statement here looks wrong, write to support@redixfi.com with the company symbol, the report date and the page.